



Our expertise in the continually changing field of tax law enables us to effectively provide professional tax services and represent taxpayers audited by the IRS.

Fee Schedule - Estimated

The tax preparation fees below are typical for most clients. Actual fees may vary and are generally based upon the higher of the posted fee or our standard hourly rate. Each client's situation is different and may require more or less time to complete the task.

Tax Returns – Fee Schedule - Estimated (includes Oregon full year Form 40)

- 1040 & 40 only - \$475 minimum
- Children (1040 & 40 only) - \$150 (if w/ parent – Additional fees may apply)
- 1040 & 40 with D or similar forms - \$655 (Additional fees may apply)
- 1040 & 40 with Sch C self-employed - \$895
- 1040 & 40 with E - \$695 + \$75 for each additional rental
- Other States - \$395+ (additional unforeseen fees or costs will pass-through)
- Entities, Fiduciary, Trusts - \$1195 (includes REP processing fee)
- Local, Metro, and Multnomah Co PFA taxes additional based upon extra work
- Amended Tax Returns - same as above
- Additional Forms and Time extra at current rates

Consulting/Representation

- Tax Consulting, Reviews, Research, Projections - \$295 per hour - half hour minimum, then billed in 15-minute increments or fraction thereof.
- Audit Representation, Collections, Research - \$295 per hour - half hour minimum, then billed in 15-minute increments or fraction thereof. Retainer may be required.
- Travel billed at standard mileage rate plus expenses.

Bookkeeping/Posting/Misc

- \$95 per hour - billed in 15-minute increments or fraction thereof plus costs.

Accounting

- \$195 per hour - billed in 15-minute increments or fraction thereof plus costs.

Payroll

- See our website for fee schedule and details. www.pinnacletax.com

S-Corporation

- Set-up fee - \$850 plus \$100 Secretary of State pass-through (filing fee)